



中國信託綜合證券(香港)有限公司

CTBC Asia Limited

香港中環金融街 8 號國際金融中心二期 28 樓

28/F., Two International Finance Centre,

8 Finance Street, Central, Hong Kong.

電話 Tel : (852)2916 1772

傳真 Fax : (852)3101 0278

致：中國信託綜合證券(香港)有限公司

To : CTBC Asia Limited

基金認購表格

Unit Trust/Mutual Fund Subscription Form

客戶名稱

Account Name : _____

客戶號碼

Account Number : _____

Affiliation with product issuer (Yes or No):

(1) Yes: holding company/ subsidiary company/ affiliate company (Please delete where appropriate)

(2) No

持牌人或註冊人與產品發行人的聯繫(是/否):

(1) 是: 控股公司/附屬公司/聯營公司(請刪除不適用者)

(2) 否

We are **NOT** an independent intermediary because:

1. we receive fees, commissions, or other monetary benefits from other parties (which may include product issuers) in relation to our distribution of investment products to you. For details, you should refer to our disclosure on monetary benefits which we are required to deliver to you prior to or at the point of entering into any transaction in investment products;

2. we receive non-monetary benefits from other parties, or have close links or other legal or economic relationships with issuers of products that we may distribute to you.”

我們**並非**獨立的中間人，理由如下：

1. 我們有收取由其他人士(可能包括產品發行人)就我們向閣下分銷投資產品而提供的費用、佣金或其他金錢收益。詳情請參閱我們按規定在訂立任何投資產品交易前或在訂立任何投資產品交易時須向閣下提供的金錢收益披露；

及/或

2. 我們有收取由其他人士提供的非金錢收益，或與我們可能向閣下分銷的產品的發行人有緊密聯繫或其他法律或經濟關係。

We are an independent intermediary because:

1. we do not receive fees, commissions, or any other monetary benefits, provided by any party in relation to our distribution of any investment product to you; and

2. we do not have any close links or other legal or economic relationships with product issuers, or receive any non-monetary benefits from any party, which are likely to impair our independence to favour any particular investment product, any class of investment products or any product issuer.

我們是獨立的中間人，理由如下：

1. 我們沒有收取由其他人士就我們向閣下分銷任何投資產品而提供的費用、佣金或任何其他金錢收益；及

2. 我們與產品發行人沒有任何緊密聯繫或其他法律或經濟關係，或沒有從任何人士取得任何非金錢收益，而這些聯繫、關係或收益可能損害我們的獨立性，使我們偏向任何特定投資產品、任何投資產品類別或任何產品發行人。”



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To : CTBC Asia Limited

(Designated : Medium – High Risk Investment Derivative Product)

(界定為：中 - 高風險投資衍生產品)

基金名稱 Name of Fund(s)	ISIN Code	貨幣 Currency	金額*** Amount***	手續費*** Handling Charge
Handling Charge ***手續費	Mark-up 1 percent of Principal amount for administrative & handling charge 按本金 1 百分比率，作為附加收取的行政及手續費			
Disclosure On Monetary Benefits 金錢收益披露				

本人/吾等確認吾等已收到、參閱及明白有關上述基金的註釋備忘錄及相關資料。

I/We acknowledge that I/we have received, read and understood the Explanatory Memorandum and relevant information relating to the above Fund(s).

本人/吾等確認，就上述交易，吾等已獨立地且在沒有依賴中國信託綜合證券(香港)有限公司的情況下，作出判斷及決定。中國信託綜合證券(香港)有限公司將不會就任何其董事或僱員所提供之資料或推薦負任何責任，無論該等推薦是否就吾等之要求而作出。

I/We also confirm that I/we independently and without reliance on CTBC Asia Limited have made my/our judgment and decisions with respect to this/these transaction(s). CTBC Asia Limited shall not be liable whatsoever in respect of any information or recommendation rendered by any of its directors or employees, irrespective of whether or not such recommendation was given at my/our request.

本人/吾等確認並同意中國信託綜合證券(香港)有限公司可從集體投資計劃分銷代表或發行人，就有關其依本條款及條件提供予吾等之資料，收取出售或配售佣金(不管如何定名)。中國信託綜合證券(香港)有限公司有權為其利益保留該佣金且沒有義務就該佣金的全部或任何部份向吾等作出任何解釋或說明。

I/We acknowledge and agree that CTBC Asia Limited may receive a selling or placing commission (howsoever designated) from distributors representatives or issuers of any Collective Investment Scheme(s) in respect of which it provides information to me/us under these terms and conditions and that CTBC Asia Limited shall be entitled to retain such commission for its own benefit and shall have no obligation to account to me/us for all or any part of such commission.

***本人/吾等確認及明白，就中國信託綜合證券(香港)有限公司提供之基金單位之價格/市價僅供參考價，並不表示有關產品其實際可交易之價格/價值。最終基金認購價值/數量，有待本人/吾等簽妥本認購表格交予發行商後，最終以日後發行商確認之成交認購價為準。

***I/ We acknowledge and understanding that CTBC Asia Limited has provided the above subscription prices/ market values for reference only and they do not necessarily indicate the actual subscription price/ value of the product. Settlement of the final subscription price/ unit will confirmed by the Issuer/ Underwriter and after receipt you will advise me.

HEALTH WARNING: This is a structured Fund product involving derivatives. You should consider the risk disclosure statements set out in this document. The investment decision is yours but you should not invest in this Fund unless the intermediary who sells it to you has explained to you that the product is suitable for you having regard to your financial situation, investment experience and investment objectives.

健康警告:

此乃涉及金融衍生工具的結構性基金產品。閣下應考慮本文件所列出的風險披露聲明。投資決定是由閣下自行作出的，但閣下不應投資在該基金產品，除非中介人於銷售該產品時已向閣下解釋經考慮閣下的財務情況、投資經驗及目標後，該產品是適合閣下的。



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Important Notice

This document is provided for your information and does not constitute an offer, a solicitation of an offer, or any advice or recommendation to conclude any transaction (whether on the terms set out in this document or otherwise). The information set out in this document is a summary of some of the key features of the Notes and should be read in conjunction with, and is qualified in its entirety by reference to, the terms and conditions of the Notes which will be set out in the relevant information and are available on request.

These terms are provided to you and any transaction concluded with you are based on our understanding that (i) you have sufficient knowledge, experience and professional advice to make your own independent evaluation of the merits and risks of this type of product; (ii) you have read and understand the contents of the section headed "Risk Disclosure Statements" below; and (iii) you are not relying on us or any of our affiliates for information, advice or recommendations of any sort, except information about the terms of this product.

This document is confidential and is intended solely for the use of intended recipient(s) and the contents may not be reproduced, redistributed, or copied in whole or in part for any purpose without our express authorisation.

If there is any inconsistency between the contents of the terms and conditions of this contract and the confirmation, the confirmation will prevail.

The Chinese translation of these indicative terms and conditions is provided for your reference only. In the event of any inconsistency between the Chinese translation and the English version, the English version shall prevail.

重要通知

本文件僅供閣下參考並不構成要約。招攬要約或任何建議、推薦來完成交易(無論相關條款是否在此文件或其他文件出現與否)。在本文件中所提供的資訊是本票據部份特徵的重點摘要。就參考本票據的完整條款及條件，需要聯同有關的資料中所列明的條款一起閱讀。該文件將依據客戶的要求而提供。

這些提供給閣下之條件以及任何與閣下的交易均基於我們了解(i)閣下擁有足夠的知識、經驗，與專業意見來作出對投資此產品的價值與風險的獨立判斷(ii)閣下已詳讀並了解下述風險披露聲明的內容，並且(iii)閣下並非依賴我們或是任何我們的成員去獲得除了本產品條款的資訊以外其他任何型式的資訊、建議、與推薦。

本文件內容視同機密，並只提供給特定的接受者使用，且在未獲得我們明示核准下其內容不可全部(或部分)被複製、重新或複印作為任何用途。若本約定書中的條款及條件內容與確認書有任何歧義，概以確認書為準。

此中文譯本只供閣下參考，此等細則的中文譯本與此細則的英文本有任何歧義，概以英文本為準。



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Risk Disclosure Statements:

The following is a summary of certain risks you should consider prior to investing in the Notes but are not intended to describe all possible risks of such investment:

(a) Investment Risk. The value of the Notes will be affected by a number of factors independent of the Issuer's creditworthiness, the volatility of the Shares, the creditworthiness of the issuers of the Shares, the fluctuation of exchange rates, the method of calculating the principal, premium, if any, and/or interest in respect of the Notes, the time remaining to the maturity, the outstanding amount and any redemption features of the Notes, the amount of other debt securities linked to the Shares and the level, direction and volatility of market interest rates generally and economic and financial and political events that are difficult to predict. The past performance of an underlying asset or other security or derivative should not be taken as an indication of the future performance of that underlying asset or other security or derivative during the term of the Notes.

Investing in the Notes is not the same as investing in the underlying asset(s) and changes in the market value of any underlying asset may not necessarily result in a comparable change in the market value of the Notes.

(b) Suitability. Investment in the Notes may expose the investor to substantial risks, including, without limitation, interest rate risk, currency risk, credit risk, political risk, liquidity risk, redemption risk and market risk and may not be suitable for all investors. You should make sure you understand the nature of all these risks and carefully consider whether the Notes are suitable for you in light of your experience, objectives, financial position and other relevant circumstances. If in doubt, you should consult your own financial, tax, legal, account and other professional advisers prior to deciding to invest in the Notes. You should note that in structuring, issuing and offering the Notes, the Issuer is not acting in any form of fiduciary or advisory capacity.

(c) Creditworthiness of Issuer. The Notes constitute general unsecured contractual obligations of the Issuer and of no other person. If you purchase the Notes, you are relying upon the creditworthiness of the Issuer and have no rights under the Notes against any other person including the issuer of any underlying asset.

(d) No Trading Market. The Notes, upon issue, will be new securities which may not be widely distributed and for which there is currently no active trading market. There is no assurance as to the development or liquidity of any trading market for the Notes.

(e) Taxation. Prospective investors of the Notes should consult their own tax advisers as to which countries' tax laws could be relevant to acquiring, holding and disposing the Notes and receiving payments of interest, principal and/or other amounts or delivery of securities under the Notes and the consequences of such actions under the tax laws of those countries.

(f) Early Termination. The Issuer may terminate the Notes if it determines that (i) its performance under the Notes has become unlawful in whole or in part; (ii) its performance under the Notes is materially hindered or delayed due to any financial or economic reasons or causes or impediments beyond the Issuer's control; or (iii) it has become impracticable, illegal or impossible for the Issuer to purchase, sell or otherwise deal or continue to deal in the Shares or any options or futures contracts in relation to the Shares, or to perform its obligations under the Notes or to effectively hedge its obligations under the Notes. If the Issuer terminates the Notes early, it will pay the fair market value of the Notes taking into account the impracticability, illegality or impossibility, as the case may be, less all the costs to the Issuer and/or its affiliates of unwinding any related underlying hedging arrangements (including but not limited to selling or otherwise realising the Shares).

(g) Adjustments. The Issuer may make adjustments to the terms of the Notes upon the occurrence of an event which is determined by the Issuer to affect any Share.



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風險披露聲明:

投資本票據前閣下應考慮以下部份風險的重點摘要, 但並非將所有於本投資可能出現的風險列出:

- (a) 投資風險: 在發行人信用價值之外, 本票據的價值將受到多種因素所影響: 包括相關股票的波動率, 相關股票發行人的信用價值, 匯率變動, 計算票據的本金, 權利金和/或利息的方式, 至到期日的剩餘期間, 票據的剩餘金額, 提前贖回條款, 連結相關股票的其他證券金額, 與市場利率的水準, 方向與波動率, 以及所有難以預期的經濟, 財務與政治事件。於本票據的期間, 連結資產或其他股票或衍生性金融商品過去的表現不應該被用作連結資產或其他股票或衍生性金融商品未來表現的根據。投資本票據與投資所連結的資產並不相同, 而任何連結資產的市場價值變動並不一定會造成本票據相等之價值變動。
- (b) 合適性: 投資本票據可能導致投資人曝露於極大的風險, 包括, 但不限於, 利率風險, 外匯風險, 信用風險, 政治風險, 流動性風險, 贖回風險與市場風險並有可能不適合所有投資者投資。閣下應確認已充分了解前述所有風險的性質並且經過仔細考量本身之經驗, 目標, 財務狀況和其他相關狀況是否適合。如果閣下有任何疑慮, 在決定投資本票據之前應與本身之財務, 稅務, 法務, 會計與其他專業顧問諮詢。閣下應注意關於本債券之設計, 發行與銷售上, 發行人並不擔任形式有關受託或諮詢之角色。
- (c) 發行人的信用狀況: 本票據構成發行人獨有的未擔保之契約式責任。當閣下購買本票據即代表閣下依賴發行人的信用狀況並在本票據之下對於包括任何連結資產的發行人亦無任何權利。
- (d) 無活絡交易市場: 本票據一經發行為新證券, 不能廣泛流通且目前並無活絡交易市場。對於本票據之流動性與活絡交易市場之發展亦無保證。
- (e) 稅務: 對本票據有興趣的投資者應諮詢本身的稅務顧問有關那一個家的稅法對票據的認購、持有及處理有影響。另外本票據對收取利息、本金或其他款項或交付證券及進行該等行動於不同國家稅法的後果。
- (f) 提早贖回事件: 發行人可於以下情況終止票據(i)若履行該票據會導致全部或部份不合法行為; (ii)若履行該票據會導致嚴重妨礙或延誤由於任何財務或經濟的原因所導致, 並超越發行人的控制能力; (iii)會造成不能達致, 非法或發行人不能購買, 售予或其他交易或相關股票繼續進行交易或任何相關股票的期貨期權合約或履行該票據的責任或進行有效避險的責任。若發行人提早終止該票據, 將會考慮其不可行性, 不合法性或不可達致因素(視何情況而定), 並扣除發行人及/或其相關機構任何相關避險安排的費用後, 支付一個合理的市場價格。
- (g) 調整事件: 若發生任何事件令發行人認為會影響任何相關股票, 發行人可對該票據的條款進行調整。



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Acknowledgment by Client 客戶確認

I/We, hereby confirm that a risk disclosure statement in a language of my/our choice (English or Chinese) has been provided to me/us and that I/we have been invited to read the risk disclosure statement, ask questions and take independent advice if I/we wish.

本人/吾等現確認已按照選擇的語言(英文或中文)獲提供風險披露聲明;及已獲邀閱讀該風險披露聲明、提出問題及徵求獨立的意見(如本人/吾等有此意願)。

Client's signature with original

Authorized impression or chop

客戶簽署及授權印章

Date : [date]

日期：

Declaration by sales staff 銷售人員聲明

I hereby confirm and declare that I have already provided the risk disclosure statement in a language of client's choice (English or Chinese); and invited the client to read the risk disclosure statement, ask questions and take independent advice if the client wishes.

本人現確認及聲明已按照客戶所選擇的語言(英文或中文)提供風險披露聲明;及邀請客戶閱讀該風險披露聲明、提出問題及徵求獨立的意見(如客戶有此意願)。

Signature of sales staff

銷售人員簽署

Name of sales staff and CE number

銷售人員名稱及中央編號

Date : [date]

日期：